



• DIOCESE OF FALL RIVER •

*Inspired by the Soul of Christ to Leave a Legacy of Faith*

## PLANNED GIFT - Statement of Intent

To formalize and record your intent with the Catholic Foundation of Southeastern Massachusetts (CFSEMA), please complete this form and return to the Catholic Foundation of Southeastern Massachusetts via mail or scanned e-mail. If you have questions, please phone 508-675-1311 or email [giving@catholicfoundationsema.org](mailto:giving@catholicfoundationsema.org).

\_\_\_\_ I/we have made a provision(s) in my/our Estate Plan for a gift to the Catholic Foundation of Southeastern Massachusetts to benefit \_\_\_\_\_, in the amount of \$\_\_\_\_\_ OR in \_\_\_\_\_% of the estate.

Please provide specific information/gift restrictions, or attach a copy of the page(s) in your documents that reference your gift.

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Name \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Name \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone \_\_\_\_\_ E-mail \_\_\_\_\_

Law Firm \_\_\_\_\_ Attorney Name \_\_\_\_\_

Attorney Phone \_\_\_\_\_ Attorney Email \_\_\_\_\_

\_\_\_\_ I have attached a copy of the planned giving document

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*The "Anima Christi" Legacy Society honors individuals and families who have made a planned gift in their will or estate plan to the Catholic Foundation, for any of its funds, a parish, a Catholic school, a Catholic organization, or the Diocese of Fall River.*