



STOCK TRANSFER FORM

Information for your Broker

To make a broker to broker transfer, your broker will require the following written instructions.

Foundation Broker: Morgan Stanley

Account Manager-Gina Riccardi

370 Faunce Corner Road

Dartmouth, MA 02747

Phone: 508-985-1008 - Fax: 508-985-1050

gina.riccardi@morganstanley.com

DTC Participant #: 0015

Foundation Account #: 569-014500

Foundation Tax ID: 82-5093066

Information for The Catholic Foundation of Southeastern Massachusetts

Date of Transfer: _____

Donor Name(s): _____

Address: _____

City: _____ **State:** _____ **Zip:** _____

Phone: _____ **Email:** _____

Designation: _____ **Pledge Payment? Y__ N__**

Name of Stock: _____ **Symbol:** _____ **# of Shares:** _____

Name of Stock: _____ **Symbol:** _____ **# of Shares:** _____